

Warsaw, 10 November 2020

**Audioteka S.A.**

**with its registered office in Warsaw**

**ul. Konstruktorska 12**

**02-673 Warsaw**

### **THIRD REQUEST TO SUBMIT SHARE DOCUMENTS**

In connection with the entry into force of the Act on amending the Code of Commercial Companies and Partnerships and selected acts of 30 August 2019 (Journal of Laws of 2019, Item 1798) (the “Act”), the Management Board of Audioteka S.A., with its registered office in Warsaw at the following address: ul. Konstruktorska 12, 02-673 Warszawa, a company entered in the register of entrepreneurs kept by the District Court for the Capital City of Warsaw, 13th Commercial Division of the National Court Register, under KRS number 391239, tax identification number (NIP): 521-36-18-086, with the share capital of PLN 2,117,208.00, paid up in full (the “Company”), hereby advises that Polish law now provides for the mandatory dematerialisation of company shares, i.e. the replacement of paper shares with a digital entry in the shareholder register kept by the entity referred to in Article 328<sup>1</sup> § 2 of the Code of Commercial Companies and Partnerships.

Given the above-mentioned changes, the Company Management Board — discharging the obligation imposed under Article 16(1) of the Act — hereby requests that you, as the Company Shareholders, submit the share documents (collective shares certificates) by 1 February 2021, at the latest, at the Company’s registered address (provided above), to allow their materialisation. The delivery of the share documents to the Company shall be acknowledged with an acknowledgement of receipt issued to the Shareholder.

The Management Board would like to advise you that the share documents may be submitted at the Company’s registered address on any business day, from Monday to Friday, between 9 a.m. and 4 p.m (after prior announcement by e-mail to: dematerializacja@audioteka.com).

As per the introduced changes, the validity of the applicable share documents issued by the Company shall expire, in keeping with the law, on 1 March 2021. After this date, the shares will no longer constitute a document confirming the status of a shareholder, but solely a document serving as evidence that is required to update the electronic register of shareholders. After 1 March 2026, shareholders who failed to deliver their share documents to the Company, and thus prevented their entry in the electronic register of shareholders, shall no longer have their shareholder rights protected.

Pursuant to the Act, the request shall be sent to Shareholders five times, each time after the lapse of two weeks and before the lapse of the full month. The Company shall publish the information about the request on its website under a tab for communication with Shareholders, and such information shall be available there for no less than three years following the date of the first request. The request shall be made in a way appropriate to convene the Company General Meeting.